



**KOTHARI FERMENTATION AND BIOCHEM LTD**  
REGD. OFFICE: 16, COMMUNITY CENTRE, 1ST FLOOR  
SAKET, NEW DELHI - 110 017

**UNAUDITED FINANCIAL RESULTS (PROVISIONAL)**  
**FOR THE QUARTER/YEAR ENDED ON 30TH JUNE, 2012** (Rs.in Lacs)

| PARTICULARS   | Quarter Ended on          |                           |                           |                         |
|---|---------------------------|---------------------------|---------------------------|-------------------------|
|   | 30.06.2012<br>(Unaudited) | 31.03.2012<br>(Unaudited) | 30.06.2011<br>(Unaudited) | 31.03.12<br>(Unaudited) |
| <b>1. Income from operations</b>  |                           |                           |                           |                         |
| (a) Net Sales/Income from operations  | 994.16                    | 1158.93                   | 662.97                    | 3524.93                 |
| (b) Other Operating Income  | 0.00                      | 0.00                      | 0.00                      | 0.00                    |
| <b>Total income from operations (net)</b>   | <b>994.16</b>             | <b>1158.93</b>            | <b>662.97</b>             | <b>3524.93</b>          |
| <b>2. Expenses</b>  |                           |                           |                           |                         |
| (a) Cost of Material Consumed   | 432.53                    | 453.21                    | 257.25                    | 1498.51                 |
| (b) Purchases of stock-in-trade   | 7.92                      | 0.31                      | 0.30                      | 1.70                    |
| (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade                         | 2.20                      | -22.29                    | 15.75                     | 17.49                   |
| (d) Employee benefits expense   | 73.36                     | 121.34                    | 72.60                     | 331.94                  |
| (e) Depreciation and amortisation expense   | 37.00                     | 33.73                     | 36.00                     | 141.73                  |
| (f) Power Cost  | 186.33                    | 244.21                    | 131.82                    | 689.15                  |
| (g) Other expenses  | 145.11                    | 240.22                    | 86.98                     | 547.89                  |
| <b>Total Expenses</b>   | <b>884.44</b>             | <b>1070.73</b>            | <b>600.70</b>             | <b>3228.41</b>          |
| <b>3. Profit/ (loss) from Operations before Other Income, finance cost and Exceptional Items (1-2)</b>    | <b>109.71</b>             | <b>88.20</b>              | <b>62.27</b>              | <b>296.52</b>           |
| 4. Other Income   | 0.45                      | 11.41                     | 0.00                      | 17.34                   |
| <b>5. Profit/(Loss) before ordinary activities before finance cost but before exceptional Items (3+4)</b> | <b>110.16</b>             | <b>99.61</b>              | <b>62.27</b>              | <b>313.85</b>           |
| 6. Finance costs  | 21.66                     | 19.86                     | 23.37                     | 90.22                   |
| <b>7. Profit/(Loss) from ordinary activities after finance costs but before exceptional Items (5-6)</b>   | <b>88.50</b>              | <b>79.75</b>              | <b>38.90</b>              | <b>223.64</b>           |
| 8. Exceptional items  | 0.00                      | 0.00                      | 0.00                      | 0.00                    |
| <b>9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)</b>                                  | <b>88.50</b>              | <b>79.75</b>              | <b>38.90</b>              | <b>223.64</b>           |
| 10. Tax expense   | 0.00                      | 0.00                      | 0.00                      | 0.00                    |
| <b>11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)</b>                             | <b>88.50</b>              | <b>79.75</b>              | <b>38.90</b>              | <b>223.64</b>           |
| 12. Extraordinary Items   | 0.00                      | 0.00                      | 0.00                      | 0.00                    |
| <b>13. Net Profit(+)/ Loss(-) for the period (11-12)</b>  | <b>88.50</b>              | <b>79.75</b>              | <b>38.90</b>              | <b>223.64</b>           |
| 14. Paid-up equity share capital<br>(Face Value of the Share Rs.10 each)                                  | 1500.00                   | 1500.00                   | 1500.00                   | 1500.00                 |
| 15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year              |                           |                           |                           | 1093.39                 |
| 16. Earnings Per Share (EPS)  |                           |                           |                           |                         |
| a) Basic and diluted EPS before Extraordinary items   | 0.59                      | 0.53                      | 0.26                      | 1.49                    |
| b) Basic and diluted EPS after Extraordinary items  | 0.59                      | 0.53                      | 0.26                      | 1.49                    |
| <b>A PARTICULARS OF SHAREHOLDING</b>  |                           |                           |                           |                         |
| 17. Public Shareholding   |                           |                           |                           |                         |
| - No. of Shares   | 3772800                   | 3772800                   | 3772900                   | 3772800                 |
| - Percentage Shareholding   | 25.15%                    | 25.15%                    | 25.15%                    | 25.15%                  |
| 18. Promoters and Promoter Group Shareholding   |                           |                           |                           |                         |
| a) Pledged / Encumbered   |                           |                           |                           |                         |
| - Number of shares  | 0                         | 0                         | 0                         | 0                       |
| b) Non - encumbered   |                           |                           |                           |                         |
| - Number of shares  | 11227200                  | 11227200                  | 11227100                  | 11227200                |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group)                  | 100.00%                   | 100.00%                   | 100.00%                   | 100.00%                 |

|   |        |        |        |        |
|---|--------|--------|--------|--------|
| - Percentage of shares (as a % of the total share capital of the company) | 74.85% | 74.85% | 74.85% | 74.85% |
|---|--------|--------|--------|--------|

| Particulars                                    | 3 Month ended 30.06.2012 |
|--|--------------------------|
| <b>B INVESTOR COMPLAINTS</b>                   |                          |
| pending at the beginning of the quarter        | 0                        |
| Received during the quarter                    | 1                        |
| Disposed during the quarter                    | 1                        |
| Remaining unresolved at the end of the quarter | 0                        |

(1)The above results have been reviewed by audit committee and were approved by board of directors in its meeting held on 14.08.2012, (2) The Statutory Auditors of the Company have conducted a 'Limited Review' of these results, (3) During the quarter, 1 investor complaints were received. There was no complaint pending in the opening and closing of the quarter, (4) The income tax has not been provided in view of order received from H'ble BIFR. (5) The Company is dealing only in Yeast and there is no other segment (6) The figures of corresponding period have been regrouped / reclassified wherever necessary.

**For and on behalf of the Board**

**Place : New Delhi**  
**Date : 14th August, 2012**

**PRAMOD KUMAR KOTHARI**  
**MANAGING DIRECTOR**



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