

**(I) (a) Statement showing Shareholding Pattern**Name of the Company: KOTHARI FERMENTATION AND BIOCHEM LIMITED  
Scrip Code: 507474

Quarter ended 31-12-2012

| Category code (I) | Category of shareholder (II)  | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialized form (V) | Total shareholding as a percentage of total number of shares |                                  |               | Shares Pledged or otherwise encumbered |                                       |
|-------------------|---|------------------------------|-----------------------------|--|--|----------------------------------|---------------|--|---------------------------------------|
|                   |   |                              |                             |  | As a percentage of (A+B)[1] (VI)                             | As a percentage of (A+B+C) (VII) |               | Number of Shares (VIII)                | As a percentage (IX)= (VIII)/(IV)*100 |
| <b>(A)</b>        | <b>Shareholding of Promoter and Promoter Group[2]</b>                       |                              |                             |  |  |                                  |               |  |                                       |
| <b>-1</b>         | <b>Indian</b>   |                              |                             |  |  |                                  |               |  |                                       |
| (a)               | Individuals/ Hindu Undivided Family   | 6                            | 7712200                     | 7712200  | 51.415   | 51.415                           |               | 0                                      | 0                                     |
| (b)               | Central Government/ State Government(s)                                     | 0                            | 0                           | 0  | 0  | 0                                | 0             | 0                                      | 0                                     |
| (c)               | Bodies Corporate  | 1                            | 3515000                     | 3515000  | 23.433   | 0.000                            | 23.433        | 0                                      | 0                                     |
| (d)               | Financial Institutions/ Banks   | 0                            | 0                           | 0  | 0  | 0                                | 0             | 0                                      | 0                                     |
| (e)               | Any Other (specify)   | 0                            | 0                           | 0  | 0  | 0                                | 0             | 0                                      | 0                                     |
|                   | <b>Sub-Total (A)(1)</b>   | <b>7</b>                     | <b>11227200</b>             | <b>11227200</b>                                  | <b>74.848</b>  | <b>74.848</b>                    |               | <b>0</b>                               | <b>0</b>                              |
| <b>-2</b>         | <b>Foreign</b>  |                              |                             |  |  |                                  |               |  |                                       |
| (a)               | Individuals (Non-Resident Individuals/ Foreign Individuals)                 | 0                            | 0                           | 0  | 0  | 0                                | 0             | 0                                      | 0                                     |
| (b)               | Bodies Corporate  | 0                            | 0                           | 0  | 0  | 0                                | 0             | 0                                      | 0                                     |
| (c)               | Institutions  | 0                            | 0                           | 0  | 0  | 0                                | 0             | 0                                      | 0                                     |
| (d)               | Any Other (specify)   | 0                            | 0                           | 0  | 0  | 0                                | 0             | 0                                      | 0                                     |
|                   | <b>Sub-Total (A)(2)</b>   | <b>0</b>                     | <b>0</b>                    | <b>0</b>   | <b>0</b>   | <b>0</b>                         | <b>0</b>      | <b>0</b>                               | <b>0</b>                              |
|                   | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>7</b>                     | <b>11227200</b>             | <b>11227200</b>                                  | <b>74.848</b>  | <b>74.848</b>                    | <b>74.848</b> | <b>0.000</b>                           | <b>0.000</b>                          |
| <b>(B)</b>        | <b>Public shareholding[3]</b>   |                              |                             |  |  |                                  |               |  |                                       |
| <b>-1</b>         | <b>Institutions</b>   |                              |                             |  |  |                                  |               |  |                                       |
| (a)               | Mutual Funds/ UTI   | 1                            | 4900                        | 0  | 0.03267  | 0.03267                          |               | 0                                      | 0                                     |
| (b)               | Financial Institutions/ Banks   | 4                            | 14500                       | 4100   | 0.09667  | 0.09667                          |               | 0                                      | 0                                     |
| (c)               | Central Government/ State Government(s)                                     | 0                            | 0                           | 0  | 0  | 0                                | 0             | 0                                      | 0                                     |
| (d)               | Venture Capital Funds   | 0                            | 0                           | 0  | 0  | 0                                | 0             | 0                                      | 0                                     |
| (e)               | Insurance Companies   | 0                            | 0                           | 0  | 0  | 0                                | 0             | 0                                      | 0                                     |
| (f)               | Foreign Institutional Investors   | 0                            | 0                           | 0  | 0  | 0                                | 0             | 0                                      | 0                                     |
| (g)               | Foreign Venture Capital Investors   | 0                            | 0                           | 0  | 0  | 0                                | 0             | 0                                      | 0                                     |
| (h)               | Any Other (specify)   | 0                            | 0                           | 0  | 0  | 0                                | 0             | 0                                      | 0                                     |
|                   | <b>Sub-Total (B)(1)</b>   | <b>5</b>                     | <b>19400</b>                | <b>4100</b>                                      | <b>0.12934</b>   | <b>0.12934</b>                   |               | <b>0</b>                               | <b>0</b>                              |

|     |  |              |                 |                 |                 |                 |              |              |
|-----|--|--------------|-----------------|-----------------|-----------------|-----------------|--------------|--------------|
| -2  | <b>Non-institutions</b>  |              |                 |                 |                 |                 |              |              |
| (a) | Bodies Corporate   | 71           | 864763          | 822563          | 5.7651          | 5.7651          | 0            | 0            |
| (b) | Individuals -  |              |                 |                 |                 |                 | 0            | 0            |
|     | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.         | 10166        | 1878595         | 893380          | 12.5240         | 12.5240         | 0            | 0            |
|     | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 17           | 966836          | 724436          | 6.4456          | 6.4456          | 0            | 0            |
| (c) | Any Other (specify)  |              |                 |                 |                 |                 |              |              |
|     | (1) Non Resident Indians   | 7            | 4314            | 4314            | 0.02876         | 0.02876         | 0            | 0            |
|     | (2) Clearing Members   | 2            | 301             | 301             | 0.00201         | 0.00201         | 0            | 0            |
|     | (3) Hindu Undivided Family   | 49           | 38591           | 38591           | 0.25727         | 0.25727         | 0            | 0            |
|     | <b>Sub-Total (B)(2)</b>  | <b>10312</b> | <b>3753400</b>  | <b>2483585</b>  | <b>25.02267</b> | <b>25.02267</b> | <b>0.000</b> | <b>0.000</b> |
|     | <b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>                                 | 10317        | 3772800         | 2487685         | 25.15201        | 25.15201        | 0.000        | 0.000        |
|     | <b>TOTAL (A)+(B)</b>   | <b>10324</b> | <b>15000000</b> | <b>13714885</b> | <b>100.00</b>   | <b>100.00</b>   | <b>0.000</b> | <b>0.000</b> |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued   | 0            | 0               | 0               | 0               | 0               | 0            | 0            |
|     | <b>GRAND TOTAL (A)+(B)+(C)</b>   | <b>10324</b> | <b>15000000</b> | <b>13714885</b> | <b>100.000</b>  | <b>100.000</b>  | <b>0.000</b> | <b>0.000</b> |

| Sub Table 1 (A)  |  |   |  |   |  |  |  |
|--|--|---|--|---|--|--|--|
| Name of the Company: KOTHARI FERMENTATION AND BIOCHEM LIMITED  |  |   |  |   |  |  |  |
| Scrip Code: 507474   |  |   |  | Quarter ended 31-12-2012  |  |  |  |
| Class of Security : Equity Shares  |  |   |  |   |  |  |  |
| <b>Partly paid-up Shares :</b>   |  | <b>No. of partly paid up shares</b>   | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |  |  |  |
| Held by promoter/promoter group  |  | NIL   | NIL  | NIL   |  |  |  |
| Held by public   |  | NIL   | NIL  | NIL   |  |  |  |
| <b>Total (D)</b>   |  | <b>NIL</b>  | <b>NIL</b>   | <b>NIL</b>  |  |  |  |
| <b>Outstanding Convertible Securities :</b>  |  | <b>No. of Outstanding Securities</b>  | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |  |  |  |
| Held by promoter/promoter group  |  | NIL   | NIL  | NIL   |  |  |  |
| Held by public   |  | NIL   | NIL  | NIL   |  |  |  |
| <b>Total (E)</b>   |  | <b>NIL</b>  | <b>NIL</b>   | <b>NIL</b>  |  |  |  |
| <b>Warrants :</b>  |  | <b>No. of warrants</b>  | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |  |  |  |
| Held by promoter/promoter group  |  | NIL   | NIL  | NIL   |  |  |  |
| Held by public   |  | NIL   | NIL  | NIL   |  |  |  |
| <b>Total (F)</b>   |  | <b>NIL</b>  | <b>NIL</b>   | <b>NIL</b>  |  |  |  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C) + (D)+(E)=(F))</b> |  | <b>Rupees : 15,00,00,000 (1,50,00,000 equity shares of Rs. 10/- each)</b><br><b>(This is the Total paid-up share capital of the Company and the Company has no outstanding convertible securities and warrants)</b> |  |   |  |  |  |

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No.<br>(I) | Name of the shareholder<br>(II)                        | Total Shares held |   | Shares Pledged or otherwise encumbered |                                       |  |
|----------------|--|-------------------|---|--|---------------------------------------|--|
|                |  | Number<br>(III)   | as a % of Grand Total<br>(A)+(B)+( c)<br>(IV) | Number<br>(V)                          | As a percentage<br>(VI)=(V)/(III)*100 | as a % of Grand Total<br>(A)+(B)+( c) of sub-clause (I) (a)<br>(VII) |
| 1              | KAVITA KOTHARI   | 225800            | 1.505   | 0.000                                  | 0                                     | 0  |
| 2              | MOTI LAL KOTHARI                                       | 3727000           | 24.847  | 0.000                                  | 0                                     | 0  |
| 3              | MOTI LAL KOTHARI (HUF)                                 | 301800            | 2.012   | 0.000                                  | 0                                     | 0  |
| 4              | PRAMOD KUMAR KOTHARI                                   | 714200            | 4.761   | 0.000                                  | 0                                     | 0  |
| 5              | PRAMOD KUMAR KOTHARI (HUF)                             | 2451100           | 16.341  | 0.000                                  | 0                                     | 0  |
| 6              | SAMPAT DEVI KOTHARI                                    | 292300            | 1.949   | 0.000                                  | 0                                     | 0  |
| 7              | CHAUDHRY BROTHERS TRADERS AND BUILDERS PRIVATE LIMITED | 3515000           | 23.433  | 0.000                                  | 0                                     | 0  |
|                | <b>TOTAL</b>   | <b>11227200</b>   | <b>74.848</b>                                 | <b>0.000</b>                           | <b>0.000</b>                          | <b>0.000</b>   |

**Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

(I)(c)

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|------------------|--|
| 1       | DEEPINDER SINGH POONIAN | 213043           | 1.420  |
| 2       | GLOCOM IMPEX PVT. LTD.  | 740000           | 4.933  |
|         |                         |                  |  |
|         |                         |                  |  |
|         | <b>TOTAL</b>            | <b>953043</b>    | <b>6.354</b>   |

(I) (c) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares**

(ii)

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|------------------|--|
| 1       | Nil                     | Nil              | Nil  |
|         |                         |                  |  |
|         |                         |                  |  |
|         |                         |                  |  |
|         | <b>TOTAL</b>            | <b>0</b>         | <b>Nil</b>   |

(I)(d) **Statement showing details of locked-in shares**

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------------------|--|
| 1       | NIL                     | NIL                        | NIL  |
| 2       | NIL                     | NIL                        | NIL  |
|         | <b>TOTAL</b>            | <b>0</b>                   | <b>NIL</b>   |

(II)(a) **Statement showing details of Depository Receipts (DRs)**

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
| 1       | NIL   | NIL                       | NIL   | NIL   |
| 2       | NIL   | NIL                       | NIL   | NIL   |
|         | <b>TOTAL</b>                                    | <b>0</b>                  | <b>0</b>                                    | <b>0</b>  |

**Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

(II)(b)

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1       | NIL                   | NIL   | NIL   | NIL   |
| 2       | NIL                   | NIL   | NIL   | NIL   |
|         | <b>TOTAL</b>          | <b>0</b>  | <b>0</b>                                    | <b>0</b>  |

[1] For determining public shareholding for the purpose of Clause 40A.

[2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

[3] For definitions of "Public Shareholding", refer to Clause 40A.